

Cookie Notice

Last Modified on March 31, 2023.

Our Cookie Notice (the "Notice") explains how PCS Retirement, LLC and its affiliates ("PCS" or "we" or "us" or "our") uses cookies and similar tracking technology when you visit our websites, interact with PCS emails, or engage with any other websites, pages, features, or content we own or operate that direct you to this Notice (collectively the "Services"). Please read this Notice carefully so that you can be informed about our cookie handling practices when accessing or using our Services.

1. Acceptance

This Cookie Notice is part of, and is governed by, the terms and conditions set forth in our [Terms of Use](#). You should also read our [Privacy Notice](#) to be informed about our data handling practices.

By accessing or using our Services, you accept the data practices and terms detailed in this Notice. If you do not agree with this Notice, please discontinue your access or use of the Services immediately. This Notice does not apply to services offered by other companies or other sites linked from our Services.

2. Change to this Notice

We may update this Notice at any time so that we can keep you updated about our new data handling practices. If we make any material changes to this Notice, we will notify you when you first visit our Services after a change is posted or via the email address we have on file for you (if any). Once the Notice is posted, the changes become effective upon your continued use of the Services. We will update the Last Modified date located at the top of this Notice whenever we make changes to the Notice.

3. What are cookies?

Cookies are small data files that we transfer to your device to collect information about your use of our Services. Cookies can be recognized by the website that downloaded them or other websites that use the same cookies. This helps websites know if your browsing device has visited them before.

We only use first-party cookies on our Services. First-party cookies are cookies that are placed on your device by us, while third-party cookies are set by parties other than PCS. PCS does not use third-party cookies.

4. How long will cookies stay on my browsing device?

PCS uses "session" cookies and "persistent" cookies.

"Session" cookies are deleted when you close your browser or after a short period of time, while "persistent" cookies save information about you for longer periods of time. "Persistent" cookies are stored for varied lengths of time depending on the purpose of the cookie collection and tool used. You can delete cookie data as described below.

5. Why does PCS use cookies?

Cookies can be used for multiple purposes. PCS uses cookies to ensure site functionality and to improve your experience as you use the Services. The functions performed by cookies are strictly necessary for us to be able to offer the Services to you.

6. What types of cookies does PCS use?

We use Strictly Necessary cookies described below on our Services:

These cookies are strictly necessary for the website to function and cannot be switched off in our systems. They are usually only set in response to actions made by you which amount to a request for services, such as setting your privacy preferences, logging in, or filling in forms. You can set your browser to block or alert you about these cookies, but some parts of the site will not then work.

Cookie Subgroup	Cookies	Cookies Used	Lifespan	Purpose and More Information
https://www.pcsretirement.com https://www.abgrm.com https://www.advisortrust.com	QTWEB	1 st Party	Session, up to 60 minutes	Site functionality Custom cookie
https://aspireonline.com https://investlink.aspireonline.com	ASP.NET SessionId	1 st Party	Session	Login, site functionality, and timeouts
https://aspireonline.com https://investlink.aspireonline.com	.ASPXFORMSAUTH	1 st Party	Session	User authentication
https://aspireonline.com https://investlink.aspireonline.com	ASLBSACORS	1 st Party	Session	Facilitates use of content delivery network (<i>i.e.</i> , Microsoft Azure Front Door)
https://aspireonline.com https://investlink.aspireonline.com	ASLBSA	1 st Party	Session	Facilitates use of content delivery network (<i>i.e.</i> , Microsoft Azure Front Door)
https://aspireonline.com https://investlink.aspireonline.com	BIGipServerINF-ILG1P-VIP03-HTTPS	1 st Party	Persistent 6 hours and 30 minutes	Helps ensure user requests are routed to the correct server
https://aspireonline.com https://investlink.aspireonline.com	RequestVerificationToken	1 st Party	Session	Helps prevent cross-site request forgery

7. How to manage cookies via your browser settings

Below we describe how you can manage first-party and third-party cookies:

- **First-Party Cookies**

You can enable, disable, or delete cookies via your browser settings. To do this, follow the instructions provided by your browser, usually located within the “Help”, “Tools” or “Edit” settings of your browser. Please be aware that if you set disable cookies on your browser, you may not be able to access secure areas of the Services and parts of the Services may also not work properly (e.g., referral links, preferences, etc.).

Many browser manufacturers provide helpful information about cookie management, including, but not limited to:

- [Google Chrome](#)
- [Internet Explorer](#)
- [Microsoft Edge](#)
- [Mozilla Firefox](#)
- [Safari \(Desktop\)](#) or [Safari \(Mobile\)](#)
- [Android Browser](#)

- [Opera](#)
- [Brave](#)

If you use a different browser than those listed above, please refer to your specific browser's documentation or check out <http://www.allaboutcookies.org/browsers/index.html> to learn more about different browsers. You can also find out more information about how to change your browser cookie settings at www.allaboutcookies.org.

- **Third-Party Cookies**

Any cookies that are placed on your browsing device by a third party can be managed through your browser (as described above) or by checking the third party's website for more information about cookie management and how to "opt-out" of receiving cookies from them.

8. How can I opt-out of interest-based advertising cookies?

We do **NOT** use interest-based advertising cookies on our Services.

Some other websites do use interest-based advertising, and many of the advertising companies that collect information for interest-based advertising are members of the Digital Advertising Alliance (DAA) or the Network Advertising Initiative (NAI), both of which maintain websites where people can opt out of interest-based advertising from their members.

To opt-out of website interest-based advertising provided by each organization's respective participating companies, visit the [DAA's opt-out portal](#), the [DAA of Canada's opt-out portal](#), or visit the [NAI's opt-out portal](#).

Residents of the European Union may opt-out of online behavioral advertising served by the European Interactive Digital Advertising Alliance's participating member organizations by visiting <https://www.youronlinechoices.eu/>.

9. How can I opt-out of analytics and marketing cookies?

As described in this Notice, we do **NOT** use third-party analytics providers to collect information about the effectiveness of our Services and marketing campaigns.

10. How to Contact Us

If you have any questions regarding our Cookie Notice, please contact us using the information below. You may also find our [Privacy Notice](#) helpful.

You can contact us via email at compliance@401kaccountservices.com.

If you prefer to contact us by postal mail, please use the following address:

9450 SW Gemini Dr.
Attention: Compliance
PMB 65198
Beaverton, OR 97008-7105